

For immediate release
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PetroWorth Announces Private Placement Financing of \$4.25 million

Calgary, Alberta – PetroWorth Resources Inc. (CNQ: PTWR) (Frankfurt: T3F) today announced a \$4.25 million private placement financing through a combination of common shares and flow through shares. The lead investor in the financing is Sprott Asset Management.

PetroWorth Resources Inc. is a junior oil and gas exploration company with extensive onshore properties in Eastern Canada. The Company has acquired 100% working interests in almost one million acres in nine separate exploration permits on Prince Edward Island, Nova Scotia and New Brunswick. The strategy of the company is to conduct aggressive exploration drilling programs on these permitted properties, both in-house and through advantageous farm-in arrangements.

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