

For immediate release  
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### **PetroWorth Closes Private Placement Financing for \$4.25 Million**

Calgary, Alberta – PetroWorth Resources Inc. (CNQ:PTWR) (Frankfurt:T3F) is pleased to report that its non-brokered private placement financing, previously announced on May 17, has closed. The gross proceeds of the financing totaled \$4,280,543 upon the issuance of 1,419,500 common shares at \$2.00 per share and 626,758 flow-through shares at \$2.30 per share.

The lead investors in the financing were Sprott Asset Management and Halifax-based Citadel Securities.

PetroWorth Resources Inc. is a junior oil and gas exploration company with extensive onshore properties in Eastern Canada. The Company has acquired 100% working interests in almost one million acres in nine separate exploration permits on Prince Edward Island, Nova Scotia and New Brunswick. The strategy of the company is to conduct aggressive exploration drilling programs on these permitted properties, both in-house and through advantageous farm-in arrangements.

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